

# Strategic Regional Policy Plan

## Evaluation and Appraisal Report

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Tampa Bay Regional  
Planning Council

June 6, 2011



### **FUTURE OF THE REGION:**

**A Strategic Regional Policy Plan  
for the Tampa Bay Region**

Adopted December 11, 1995  
Amended September 12, 2005



# SRPP EAR

## Presentation Outline

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- General Requirements
- Identification of Issues
- Next Steps



# SRPP Evaluation and Appraisal General Requirements

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- Ch. 186, F.S. requires an EAR of the SRPP once every five years.
  - Outlines what should be in an SRPP
- Rule 27E-5 governs SRPP development, evaluation reports, and amendments.
  - Adds additional specificity and procedures
  - SRPP adopted and amended by Rule (FAC 29H)



# SRPP

## Evaluation and Appraisal Report

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### **Identification of Issues:**

- Update Indicators Report
- Subject Area Assessments
- ONE BAY Regional Vision
- Resilient Tampa Bay
- Transit Corridors & TOD
- Intergovernmental Coordination

# SRPP EAR

## Indicators Report

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### **Over 100 Indicators**

- Regional Population Characteristics
- Regional Price Index
- Affordable Housing
- Economic Development
- Emergency Preparedness
- Natural Resources
- Regional Transportation

APPENDIX D  
2004 SRPP INDICATORS  
REPORT





# SRPP EAR

## Indicators Report

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- Update to include 2009/2010 figures
- Show change over time
  - Especially changes since 2005 update
- Eliminate duplication/ similar indicators
- Identify potential issues to address during SRPP update

# SRPP EAR Indicators Report

## Executive Scorecard

- Positive trend ▲
- Neutral trend ■
- Negative trend ▼

### Regional Population Characteristics

- During the periods between the 1980/90 and 1990/2000 Censuses, the region's population growth rate was 7% and 6% less than the State. Similarly, the region's percentage of the State's overall population declined from 18% in 1980 to 16% in 2000. By 2010, the region's population is projected to decline to 15.3% of the State's total population.
- Between 1990 and 2000 the principle source of population increase in the Tampa Bay region is attributable to migration.
- Pasco County had the highest percentage population growth attributable to migration.
- While still representing less than one-third of the population, the percentage of individuals residing in the region who were born in Florida increased between 1990 and 2000.
- According to BEBR, by 2025 the region's median age will be six years older than that of the state (44.6 versus 50.7).

### Regional Price Index

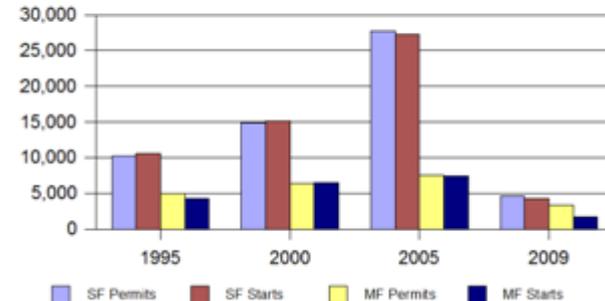
Since 1997, Hillsborough, Manatee, and Pasco Counties have maintained an overall price level index generally level to or below that found in the Florida Price Index. Pinellas County has consistently maintained the region's highest price level index.

Median Age Projections				
County	2000 Actual	2009 Estimate	2020	2030
Hillsborough	35.1	35.8	37.0	38.5
Manatee	43.6	44.6	46.2	47.7
Pasco	44.9	45.6	48.0	49.9
Pinellas	43.0	45.3	47.9	49.1
Florida	38.7	40.6	42.2	44.0

Source: BEBR

## Construction Activity

Source: BEBR Florida Statistical Abstract

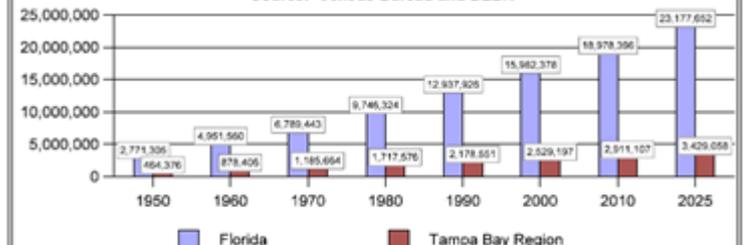


## Air Quality - Tampa Bay Region Average Number of Days - 1995, 2002, 2005, and 2009

Index	1995*	2002	2005	2009*
Good	256	306	295	298
Moderate	109	59	67	26
Unhealthy for Sensitive Groups	0	0	3	1

## Population Growth: Actual and Projected

Source: Census Bureau and BEBR





# SRPP EAR

## Subject Area Assessments

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### Subject Areas:

- Affordable Housing
- Economic Development
- Emergency Preparedness
  - Hazard mitigation, hurricane evacuation
- Natural Resources
  - Natural Resources of Regional Significance Map
- Transportation
  - Regionally Significant Roadways and Facilities

# SRPP EAR

## Subject Area Assessments

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Local Government Comprehensive  
Plan Amendments

**How often has each goal or  
policy been referenced in  
TBRPC reviews  
(2006-2010)?**

SRPP Policy Usage Counts

	LGCP Reviews 2006-2010
<u>Policy Number</u>	<u>Number of times referenced</u>
1.A	8
1.B	16
1.C	1
1.D	0
1.1	29
1.2	4
1.3	18
1.4	6
1.5	0
1.6	2
1.7	1
1.8	4
1.9	1
1.10	9
1.11	15
1.12	46
1.13	51
1.14	0
1.15	1



# SRPP EAR

## Subject Area Assessments

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### Affordable Housing

- Increased importance in current economic climate
- Encouragement of energy efficient materials in development and retrofits
- Encouragement of affordable housing in transit-oriented developments (TOD)



# SRPP EAR

## Subject Area Assessments

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### Economic Development

- Encouragement of efficient location of industries to reduce public infrastructure costs
- Improved alignment of SRPP with CEDS, Targeted Industry Cluster Study, and the Florida Chamber Six Pillars
- Opportunities related to the Panama Canal expansion
- Opportunities for telecommuting and telework programs



# SRPP EAR

## Subject Area Assessments

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### Emergency Preparedness

- Recovery and post-disaster redevelopment
- Disaster housing and catastrophic planning
- Resiliency through collaboration by all sectors (private, public, and non-profit/volunteers)



# SRPP EAR

## Subject Area Assessments

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### Natural Resources

- Assess progress towards resource protection, restoration, & management
- Incorporate the latest developments in natural resource research
- Obtain and analyze the latest data portraying the significant resources and habitat of the region



# SRPP EAR

## Subject Area Assessments

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### Transportation

- Revisions to reflect recent legislative changes to DRI requirements and process
- Incorporate recent work in the region related to transit-oriented development (TOD) & regional freight movement
- Assess changes to the Strategic Intermodal System (SIS) and hurricane evacuation routes

# Transit Densities

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- In addressing regional transportation,
  - the council may recommend minimum density guidelines for development along designated public transportation corridors
  - and identify investment strategies for providing transportation infrastructure where growth is desired, rather than focusing primarily on relieving congestion in areas where growth is discouraged.



# Transit Densities

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## ○ Options/Ideas

- Develop/adopt criteria for identifying areas appropriate for transit density minimums
  - Utilize TBARTA LUWG TOD Resource Guide
- Develop/adopt a map of potential corridors
  - Utilize TBARTA and CCC identified regional transit corridors
- Identify investment strategies to support transit corridors

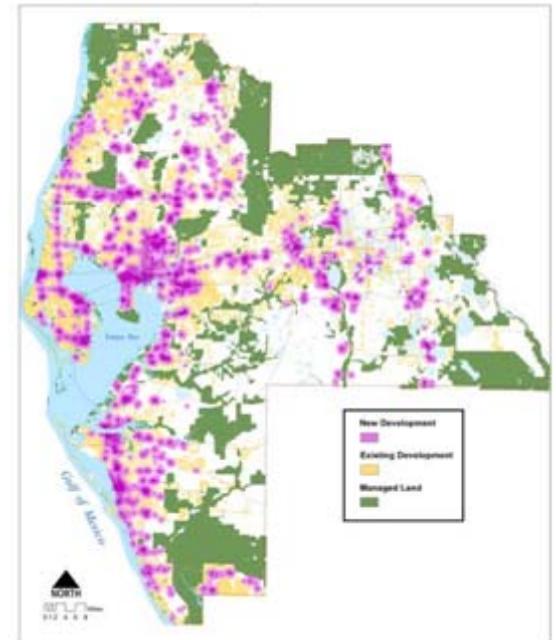
# SRPP Update

## ONE BAY Regional Vision

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### Incorporate ONE BAY

- Goals/Policies Matrix
- Update Visioning Section of the SRPP
- Maps
  - Current Trend & ONE BAY Scenarios
- Transit Corridors



# ONE BAY Regional Vision

## One Bay Recommendations Cross Referenced with SRPP Goals, Objectives, and Policies

- **A - Promote transit and transit-oriented development**
- **B - Encourage compact and mixed-use development**
- **C - Encourage preservation of open space and agricultural land**
- **D - Support increased housing options**
- **E - Support environmentally sustainable growth**

OB	SRPP	Goal, Objective or Policy
A B	1.12	Site and design residential development in a way that: enhances and protects life and property from natural and man-made hazards; is compatible with the type and scale of surrounding land uses; fosters a pedestrian friendly environment; enhances connectivity with adjacent development; and protects existing residential areas from the encroachment of incompatible activities. Likewise, other land use areas should be protected from the encroachment of incompatible residential activities. The implementation or interpretation of these provisions, however, should not be seen as discouraging mixed-use development.
A B D	1.13	Encourage affordable housing for very low-, low-, and moderate-income families/households that includes enhanced opportunities for traditional neighborhood, mixed-use, and single-use residential developments which are readily accessible to employment centers, health care facilities, recreation, shopping, and public transportation.
A	1.3	Support efforts to coordinate activities to improve public transit connections between disadvantaged neighborhoods and employment centers.
A	2.24	Recognize the development and maintenance of the regional inter-modal transportation network as a critical resource/facility for economic growth.
A E	4.109	Give priority to transportation system improvements and enhancements that reduce air pollution, energy consumption, use of single-occupant vehicles, vehicle miles traveled (VMT), and promote congestion management strategies.

# Schedule

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## ○ Next Steps

- Final EAR Draft

- Full Council – June 6<sup>th</sup>

- Submission to the State by June 30<sup>th</sup>

- Comment Period June 6<sup>th</sup> to July 22<sup>nd</sup>

- EAR to August 8<sup>th</sup> Council meeting

- Full SRPP Update

- Next 6-12 months



# SRPP Input Opportunities

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- Website
  - Indicators, Policy Usage Counts, ONE BAY/SRPP Policy Matrix, etc. are all be posted for review and comment
- During the full update over the next six to 12 months
  - Stay tuned for the full update following the completion of the EAR.

# SRPP Input Opportunities

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- Questions?
- Comments

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